

FIVE YEARS' FINANCIAL SUMMARY

	2014	2013*	2012*	2011	2010
	Individual		Consolidated		
Operational Results	in million BDT				
Revenue	102,663	96,624	91,920	89,060	74,733
Operating Profit	36,896	33,199	33,675	32,572	20,207
Profit before tax	34,855	32,852	30,193	33,006	20,913
Net Profit after tax	19,803	14,702	17,505	18,891	10,705
Financial Position	in million BDT				
Paid-up Capital	13,503	13,503	13,503	13,503	13,503
Shareholders' equity	31,365	31,141	35,458	38,883	50,374
Total assets	130,673	135,221	117,665	108,905	109,502
Total liabilities	99,308	104,080	82,207	70,022	59,129
Current assets	14,865	16,993	14,005	32,421	30,802
Current liabilities	61,402	78,580	63,060	51,469	42,300
Non-current assets	115,808	118,227	103,660	76,484	78,700
Non-current liabilities	37,906	25,500	19,148	18,552	16,828
Financial Ratios					
Current Asset to Current Liability	0.24	0.22	0.22	0.63	0.73
Debt to Equity	0.95	0.55	0.16	0.13	0.10
Operating Profit Margin	36%	34%	37%	37%	27%
Net Profit Margin	19%	15%	19%	21%	14%
Return on Equity	63%	44%	47%	42%	21%
Return on Total Assets	15%	12%	15%	17%	10%
Ordinary Shares Information					
Ordinary Shares outstanding (in million)	1,350	1,350	1,350	1,350	1,350
Face Value per share	10	10	10	10	10
Cash Dividend on paid up capital ¹	160%	140%	140%	205%	120%
Dividend payout ¹	109%	129%	108%	147%	151%
NAV per Share ²	23.23	23.06	26.26	28.80	37.31
Net Operating Cash Flow per Share ³	23.15	27.46	22.23	30.09	23.16
Earnings Per Share ³	14.67	10.89	12.96	13.99	7.93

*Gain/loss on disposal of property, plant and equipment has been included in operating profit.

¹ Including proposed dividend

² Based on Tk. 10 equivalent ordinary share outstanding at 31 December.

³ Based on weighted average number of share of Tk. 10 each.

Revenue (Million BDT)

2014	+6.3%	102,663
2013		96,624
2012		91,920
2011		89,060
2010		74,733

Operating Profit (Million BDT)

2014	+11.1%	36,896
2013		33,199
2012		33,675
2011		32,572
2010		20,207

NPAT (Million BDT)

2014	+34.7%	19,803
2013		14,702
2012		17,505
2011		18,891
2010		10,705

Capex (Million BDT)

2014	-49.3%	15,164
2013		29,925
2012		42,508
2011		12,963
2010		8,456

Total Assets (Million BDT)

2014	-3.4%	130,673
2013		135,221
2012		117,665
2011		108,905
2010		109,502

Total Equity (Million BDT)

2014	+0.7%	31,365
2013		31,141
2012		35,458
2011		38,883
2010		50,374

Net Operating Cash Flow/Share (BDT)

2014	-15.7%	23.15
2013		27.46
2012		22.23
2011		30.09
2010		23.16

Net Asset Value/Share (BDT)

2014	+0.7%	23.23
2013		23.06
2012		26.26
2011		28.80
2010		37.31

Earnings Per Share (BDT)

2014	+34.7%	14.67
2013		10.89
2012		12.96
2011		13.99
2010		7.93

Return on Assets %

2014	+27.7%	14.9%
2013		11.7%
2012		15.5%
2011		17.3%
2010		9.8%

Return on Equity %

2014	+43.3%	63.4%
2013		44.2%
2012		47.1%
2011		42.3%
2010		21.3%

Subscriber ('000)

2014	+9.3%	51,504
2013		47,110
2012		40,021
2011		36,493
2010		29,970

Market Share %

2014	+3.4%	43%
2013		41%
2012		41%
2011		43%
2010		44%

ARPU* (BDT)

2014	-6.0%	165
2013		176
2012		191
2011		214
2010		231

AMPU** (Minutes)

2014	-2.2%	243
2013		249
2012		236
2011		258
2010		279

* ARPU - Average Revenue Per User; ** AMPU - Average Minutes Per User

Overview

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Additional Information